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PUBLIC ANNOUNCEMENT

R.P. MULTIMETALS LIMITED

# R. P. MULTIMETALS LIMITED

(Formerly known as R. P. Multimetals Private Limited)  
Corporate Identification Number: U27109PB1997PLC020837

Our Company was originally incorporated on December 15, 1997, as a Private Limited Company as "R. P. Multimetals Private Limited" vide Registration No. 020837 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Punjab, H.P. & Chandigarh. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on October 07, 2024, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "R. P. Multimetals Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on November 06, 2024, by the Central Processing Centre. The Corporate Identification Number of our Company is U27109PB1997PLC020837. For further details of change in name and change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 193 of the Draft Red Herring Prospectus.

**Registered Office:** Amloh Road, Village Salani, Mandi Gobindgarh, Salana, Fatehgarh Sahib, Amloh (P), Punjab, India, 147301  
**Contact Person:** Ms. Rajwinder Kaur Email ID: [compliance@rpmultimetals.in](mailto:compliance@rpmultimetals.in) Tel No: +91 9914209919; Website: <https://rpmultimetals.in/>  
**Promoters of our Company:** Mr. Naran Singh, Mr. Ashish Singla, Mr. Gopal Singla, Mr. Yograj Singla and M/s Gopal Castings Private Limited

**"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."**

**THE ISSUE**

**INITIAL PUBLIC ISSUE OF UP TO 50,47,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF R. P. MULTIMETALS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ [•] LAKHS ("THE ISSUE") OF WHICH UP TO 2,53,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UP TO 47,94,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.17% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF [•], A PUNJABI REGIONAL NEWSPAPER (PUNJABI BEING THE REGIONAL LANGUAGE OF MANDI GOBINDGARH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.**

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing, extends the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-institutional Investors (where one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹ 10 lakhs) and not less than 35.00% of the Net Offer shall be available for allocation to individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBS or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 322 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated July 09, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx> and the website of the Company at <https://rpmultimetals.in/> and at the website of BRLM i.e. Intellectual Corporate Advisors Private Limited at [www.intellectualadvisors.com](http://www.intellectualadvisors.com). Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited ("BSE SME") with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 29 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE LIMITED ("SME BSE").

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 83 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 193 of the Draft Red Herring Prospectus.

<p><b>BOOK RUNNING LEAD MANAGER</b></p> <div> <p><b>FINTELLECTUAL CORPORATE ADVISORS</b></p> </div> <p><b>FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED</b>  <b>SEBI Registration No.:</b> INM000012944  <b>Address:</b> B-20, Second Floor, Sector-1, Noida, Gautam Buddha Nagar, Uttar Pradesh- 201301  <b>Telephone No.:</b> +91-120-4266080  <b>Website:</b> <a href="http://www.fintellectualadvisors.com">www.fintellectualadvisors.com</a>  <b>Email ID:</b> <a href="mailto:ipo@fintellectualadvisors.com">ipo@fintellectualadvisors.com</a>  <b>Contact Person:</b> Mr. Amit Puri/ Mr. Pramod Negi</p>	<p><b>REGISTRAR TO THE ISSUE</b></p> <div> <p><b>Skyline Financial Services Pvt. Ltd.</b></p> </div> <p><b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b>  <b>SEBI Registration No.:</b> INR000003241  <b>Address:</b> D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi - 110020, India  <b>Telephone No.:</b> 011-40450193-197  <b>Email:</b> <a href="mailto:ipo@skylinetna.com">ipo@skylinetna.com</a>  <b>Website:</b> <a href="https://www.skylinetna.com/">https://www.skylinetna.com/</a>  <b>Contact Person:</b> Mr. Anuj Rana</p>	<p><b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b></p> <p><b>Ms. Rajwinder Kaur</b>  <b>Address:</b> Amloh Road, Village Salani, Mandi Gobindgarh, Salana, Fatehgarh Sahib, Amloh (P), Punjab, India, 147301  <b>Tel.:</b> +91 9914209919;  <b>E-mail:</b> <a href="mailto:compliance@rpmultimetals.in">compliance@rpmultimetals.in</a>  <b>Website:</b> <a href="https://rpmultimetals.in/">https://rpmultimetals.in/</a></p> <p><i>Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</i></p>
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**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.**

**For R. P. Multimetals Limited  
On Behalf of the Board of Directors**

**Sd/-**

**Ms. Rajwinder Kaur**  
Company Secretary and Compliance Officer

**Place:** Mandi Gobindgarh, Punjab  
**Date:** July 11, 2025

Disclaimer: R. P. Multimetals Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on July 11, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at [https://www.bsesme.com/PublicIssues/SMEIPODRHP](https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx)



Large Enterprise

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulation 1) except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transaction in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

BEFORE THE NATIONAL  
COMPANY LAW TRIBUNAL,  
BENCH AT HYDERABAD  
LA No. 474 OF 2025  
IN C.P.(B)No. 249/7/HDB/2018  
IN THE MATTER OF  
INSOLVENCY BANKRUPTCY  
CODE AND IN THE MATTER OF  
M/S POWER FINANCE  
CORPORATION LIMITED VS.  
M/S KRISHNA GODAVARI  
POWER UTILITIES LIMITED  
Between:  
M/s. Krishna Power Utilities Limited  
.....Applicant  
And  
Asset Reconstruction Company (India) Ltd  
.....Respondent  
**NOTICE OF HEARING OF  
IA 474 OF 2025**  
Take note that IA 474/2025 is filed by  
M/s. Krishna Power Utilities Limited u/s  
60(5) of the Insolvency and Bankruptcy  
Code, 2016 read with rule 11 of the NCLT  
Rules, 2016 before the Hon'ble National  
Company Law Tribunal, Hyderabad  
Bench. In the hearing held on  
23/06/2025, it was noticed by the  
Hon'ble NCLT that Asset reconstruction  
Company (India) Limited is the  
Respondent in IA 474/2025 having its  
office situated at The Ruby, 10 Floor, 25  
Senapati Bapat Marg, Dadar (west)  
Mumbai-400028 have not entered  
appearance and thereupon the Hon'ble  
Tribunal, Hyderabad Bench has ordered  
the publication of Notice of hearing.  
Hence accordingly notice is hereby given  
that IA 474/2025 is posted for hearing on  
23/07/2025 before the Hon'ble National  
Company Law Tribunal, Hyderabad  
Bench. Sd/  
Sri. S. V. Subramanian, CF  
M/s. Krishna Power Utilities Limited  
Place: Hyderabad  
Date: 12.07.2025



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**Promoters of our Company:** Mr. Narain Singla, Mr. Ashish Singla, Mr. Gopal Singla, Mr. Yograj Singla and M/s Gopal Castings Private Limited

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This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated July 09, 2025 which has been filed with the SME Platform of BSE Limited.

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Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE LIMITED ("SME BSE").

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 83 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 193 of the Draft Red Herring Prospectus.

<p><b>BOOK RUNNING LEAD MANAGER</b></p> <div>  <p><b>FINTELLECTUAL CORPORATE ADVISORS</b></p> </div> <p><b>FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED</b>  <b>SEBI Registration No.:</b> INM000012944  <b>Address:</b> B-20, Second Floor, Sector-1, Noida, Gautam Buddha Nagar, Uttar Pradesh- 201301  <b>Telephone No:</b> +91-120-4266808  <b>Website:</b> <a href="http://www.fintellectualadvisors.com">www.fintellectualadvisors.com</a>  <b>Email ID:</b> <a href="mailto:ipo@fintellectualadvisors.com">ipo@fintellectualadvisors.com</a>  <b>Contact Person:</b> Mr. Amit Puri/ Mr. Pramod Negi</p>	<p><b>REGISTRAR TO THE ISSUE</b></p> <div>  <p><b>Skyline Financial Services Pvt. Ltd.</b></p> </div> <p><b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b>  <b>SEBI Registration No.:</b> INR000003241  <b>Address:</b> D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi - 110020, India  <b>Telephone No:</b> 011-40450193-197  <b>Email:</b> <a href="mailto:ipo@skylinertna.com">ipo@skylinertna.com</a>  <b>Website:</b> <a href="https://www.skylinertna.com/">https://www.skylinertna.com/</a>  <b>Contact Person:</b> Mr. Anuj Rana</p>	<p><b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b></p> <p><b>Ms. Rajwinder Kaur</b>  <b>Address:</b> Amloh Road, Village Salani, Mandi Gobindgarh, Salana, Fatehgarh Sahib, Amloh (P), Punjab, India, 147301  <b>Tel.:</b> +91 9914209919;  <b>E-mail:</b> <a href="mailto:compliance@rpmultimetals.in">compliance@rpmultimetals.in</a>  <b>Website:</b> <a href="https://rpmultimetals.in/">https://rpmultimetals.in/</a></p> <p><i>Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</i></p>
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**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.**

**Place:** Mandi Gobindgarh, Punjab  
**Date:** July 11, 2025

Disclaimer: R. P. Multimetals Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on July 11, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at [https://www.bsesme.com](https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx)



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(Please scan this QR Code to view the DRHP)

PUBLIC ANNOUNCEMENT

**R.P. MULTIMETALS LIMITED**

# R. P. MULTIMETALS LIMITED

(Formerly known as R. P. Multimetals Private Limited)

Corporate Identification Number: U27109PB1997PLC020837

Our Company was originally incorporated on December 15, 1997, as a Private Limited Company as "R. P. Multimetals Private Limited" vide Registration No. 020837 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Punjab, H.P. & Chandigarh. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on October 07, 2024, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "R. P. Multimetals Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on November 06, 2024, by the Central Processing Centre. The Corporate Identification Number of our Company is U27109PB1997PLC020837. For further details of change in name and change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 193 of the Draft Red Herring Prospectus.

**Registered Office:** Amloh Road, Village Salani, Mandi Gobindgarh, Salana, Fatehgarh Sahib, Amloh (P), Punjab, India, 147301

**Contact Person:** Ms. Rajwinder Kaur Email ID: [compliance@rpmultimetals.in](mailto:compliance@rpmultimetals.in) Tel No: +91 9914209919; Website: <https://rpmultimetals.in/>

**Promoters of our Company:** Mr. Narain Singh, Mr. Ashish Singla, Mr. Gopal Singla, Mr. Yograj Singla and M/s Gopal Castings Private Limited

**"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."**

**THE ISSUE**

**INITIAL PUBLIC ISSUE OF UP TO 50,47,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF R. P. MULTIMETALS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ [●] LAKHS ("THE ISSUE") OF WHICH UP TO 2,53,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UP TO 47,94,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.17% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs AND WILL BE ADVERTISED IN [●] EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [●] EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [●] EDITION OF [●], A PUNJABI REGIONAL NEWSPAPER (PUNJABI BEING THE REGIONAL LANGUAGE OF MANDI GOBINDGARH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BIDDISSE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.**

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing, extends the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors (where one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹ 10 lakhs) and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPID in case of IBs using the UPID Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBSs or by the Sponsor Bank under the UPID Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 322 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated July 09, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx> and the website of the Company at <https://rpmultimetals.in/> and at the website of BRLM i.e. Intellectual Corporate Advisors Private Limited at [www.intellectualadvisors.com](http://www.intellectualadvisors.com). Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 29 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE LIMITED ("SME BSE").

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 83 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 193 of the Draft Red Herring Prospectus.

<p><b>BOOK RUNNING LEAD MANAGER</b></p> <div> <p><b>INTELLECTUAL CORPORATE ADVISORS</b></p> </div> <p><b>INTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED</b>  <b>SEBI Registration No.:</b> INM00012944  <b>Address:</b> B-20, Second Floor, Sector- 1, Noida, Gautam Buddha Nagar, Uttar Pradesh- 201301  <b>Telephone No:</b> +91-122-4266080  <b>Website:</b> <a href="http://www.intellectualadvisors.com">www.intellectualadvisors.com</a>  <b>Email ID:</b> <a href="mailto:ipo@intellectualadvisors.com">ipo@intellectualadvisors.com</a>  <b>Contact Person:</b> Mr. Amit Puri/ Mr. Pramod Negi</p>	<p><b>REGISTRAR TO THE ISSUE</b></p> <div> <p><b>Skyline Financial Services Pvt. Ltd.</b></p> </div> <p><b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b>  <b>SEBI Registration No.:</b> INR000003241  <b>Address:</b> D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi - 110020, India  <b>Telephone No:</b> 011-40450193-197  <b>Email:</b> <a href="mailto:ipo@skylinenfa.com">ipo@skylinenfa.com</a>  <b>Website:</b> <a href="https://www.skylinenfa.com/">https://www.skylinenfa.com/</a>  <b>Contact Person:</b> Mr. Anuj Rana</p>	<p><b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b></p> <p><b>Ms. Rajwinder Kaur</b>  <b>Address:</b> Amloh Road, Village Salani, Mandi Gobindgarh, Salana, Fatehgarh Sahib, Amloh (P), Punjab, India, 147301  <b>Tel.:</b> +91 9914209919;  <b>E-mail:</b> <a href="mailto:compliance@rpmultimetals.in">compliance@rpmultimetals.in</a>  <b>Website:</b> <a href="https://rpmultimetals.in/">https://rpmultimetals.in/</a></p> <p><i>Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</i></p>
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**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.**

**For R. P. Multimetals Limited**  
**On Behalf of the Board of Directors**

**Sd/-**  
**Ms. Rajwinder Kaur**  
**Company Secretary and Compliance Officer**

**Place:** Mandi Gobindgarh, Punjab  
**Date:** July 11, 2025

Disclaimer: R. P. Multimetals Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on July 11, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at